

**Accredited Investor Exemption
 Uniform Notice of Transaction
 Form 14-25v**

Notice of Sale of Securities pursuant to Accredited Investor Exemption

1. Issuer:

Name: _____

Address: _____

Telephone Number: _____

2. Form of Organization: (check one)

Corporation Unincorporated Association Limited Liability Company

Limited Partnership Other (specify) _____

Issuer's state or jurisdiction of Incorporation or Organization: _____

Date of Incorporation or Organization: _____

3. Officers and Directors: (*or persons acting in a similar capacity*)

Names, Business Addresses, and Business Phone Numbers

4. This Offering:

Description of Security	Price per Security	Number of Securities to be Offered	Aggregate Dollar Amount of Offering
Debt			
Equity (Common or Preferred)			
Convertible Security			
Partnership Interests			
Other (specify)			

