

STATE OF UTAH
DEPARTMENT OF COMMERCE
DIVISION OF SECURITIES

FORM 14-21v-1
Solicitation of Interest

Name of Company

Street Address of Principal Office: _____

Company Telephone Number: _____

Date of Organization: _____

Amount of the Proposed Offering: _____

Name of Chief Executive Officer: _____

THIS IS A SOLICITATION OF INTEREST ONLY. NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED AND NONE WILL BE ACCEPTED.

NO SALES OF THE SECURITIES WILL BE MADE OR COMMITMENT TO PURCHASE ACCEPTED UNTIL DELIVERY OF AN OFFERING CIRCULAR THAT INCLUDES COMPLETE INFORMATION ABOUT THE ISSUER AND THE OFFERING.

AN INDICATION OF INTEREST MADE BY A PROSPECTIVE INVESTOR INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND.

THIS OFFER IS BEING MADE PURSUANT TO AN EXEMPTION FROM REGISTRATION UNDER THE FEDERAL AND STATE SECURITIES LAWS. NO SALE MAY BE MADE UNTIL THE OFFERING STATEMENT IS QUALIFIED BY THE SEC AND IS REGISTERED IN THIS STATE.

This Company:

- Has never conducted business operations.
- Is in the development stage.
- Is currently conducting operations.
- Has shown a profit for the last fiscal year.
- Other (specify) _____.

Business:

1. Describe in general what business the company does or proposes to do, including what products or goods are/will be produced or services that are/will be rendered.

2. Describe in general how these products or services are to be produced or rendered and how and when the company intends to carry out its activities.

Offering Proceeds:

3. Describe in general how the company intends to use the proceeds of the proposed offering.

Key Personnel of the Company:

4. Provide the following information for all officers and directors:

Name, Title, Office Street Address, Telephone Number, Employment History (Employers titles and dates of positions held during the past five years), and Education (degrees, schools and dates).