

COMPLAINT FORM

UTAH DEPARTMENT OF COMMERCE DIVISION OF SECURITIES

160 East 300 South, 2nd Floor

P.O. Box 146760

Salt Lake City, Utah 84114-6760

Phone: 801-530-6600 Fax: 801-530-6980

E-mail: securities@utah.gov

Please read the following instructions before filing your complaint.

You may type or print on this form, but please make your responses legible.

It is important for you to respond to each question on this form so that we can fully evaluate your complaint. If a particular question does not apply to your situation please mark "N/A" or "not applicable" in the appropriate space.

If you need additional space for any of your responses, please attach additional pages and indicate to which question the additional pages relate.

Please attach copies of all documents relevant to your complaint. These could include cancelled checks (both sides), written agreements or contracts, promissory notes, account statements, emails and other correspondence, prospectuses, sales brochures, etc.

Your complaint will be confidential. However, be advised that under Utah law your complaint may be subject to release to members of the public under certain circumstances. If you have any questions about this matter, please contact the Division.

When you have completed this form, please send it (along with any attachments) to the Division of Securities at the email address, fax number, or mailing address listed at the top of this form.

Please be advised although the Division does work to see that appropriate restitution is paid to victims of securities fraud, the Division will not act as your attorney for purposes of recovering a lost investment. Any person who has lost money as the victim of an unlawful securities transaction should immediately contact his or her personal attorney about the possibility of bringing a civil lawsuit to recover lost funds.

INVESTMENT INFORMATION

Nature of Your Investment *In your own words, briefly state what kind of an investment you bought or thought you were buying. For example: a stock, a bond, a note, an investment contract, a limited partnership, an oil, gas, or mining title or lease a commodity contract or commodity option, etc. If you're not sure what kind of security (if any) you were offered, please state so. Please also state the dollar amount(s) you invested and how many shares, items, units, etc., you bought or thought you were buying.*

Company Name Associated With Investment Please provide the name of the company, brokerage firm, investment adviser, or issuer with which you invested. If payment was made to some other company name, this will be noted further below.

Company Name _____ Account Number'*****Rhone _____

Street Address _____ City _____ State _____ Zip Code _____

Payment For Investment Please provide the amounts and dates of your investment(s). Also, please note the form of payment by checking one of the following boxes. If more than one type of payment was used, please indicate which method of payment was associated with the specific dollar amount invested.

Cash Check Money order Wire Transfer Trade Other

Amount (in U.S. Dollars): \$ _____ Date: _____

Check here if any of the funds invested came from a retirement account (IRA, 401k, etc.)

Please identify any amount paid/returned to you in connection to this investment. This may be dividend, interest, return of capital, or profits.

Amount (in U.S. Dollars): \$ _____ Date: _____

Person/Company Paid. To whom did you make payments for your investment? Include mailing address, bank name and account number if applicable.

Questions About Your Investment. *Answer the following account questions if they apply to your situation:*

Yes **No** **N/A**

- | | | | |
|--------------------------|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | If you used a broker, were investments in the account recommended by the broker? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Were trades made in your account without your authorization? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Did you receive a prospectus, private placement memorandum, private offering memorandum, disclosure brochure, or any other disclosure document before making the investment? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | If the investment was a private investment opportunity, did you receive audited financial statements on the company? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Did the person selling you the investment discuss the risks of the investment prior to purchase? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Do you feel the investment was in line with your investment goals? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Did you have the financial ability to absorb the risk of the investment? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Did you understand the risks of the investment? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Did you understand where your money was to be invested? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | If you used a broker or investment adviser, have you filed a complaint with the brokerage or investment advisory firm in question? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | If your investment was made from a brokerage account, did your account have a margin agreement? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | If you used a broker or investment adviser, did they have power of attorney or the authority to enter transactions in your account? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Did the person selling you the investment use membership in a religious, ethnic or other group as a way to gain/maintain your trust? |

Person Making Initial Contact *Please provide the contact information for the person who initially contacted you regarding the investment. This person may or may not be the person you primarily dealt with afterwards.*

Last Name	First Name	Middle Initial
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Street Address	City	State	Zip Code
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Home: () _____ Business: () _____

Cell: () _____ E-mail: _____

Contact Person's Title	Company Name Used by This Person
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Form Of Initial Contact *How did the person identified above initially contact you about the investment? Check one of the following:*

By phone By mail By e-mail By fax In person Other

Explain below:

Date Of Contact *Give the date when the person identified above initially contacted you regarding the investment.*

Place of Contact Give the location where you were when you were initially contacted about your investment. If the person making contact with you was in a different location, please also indicate the location of this person at the time of initial contact, if known.

Primary Contact If you primarily dealt with some person other than the individual who made the initial contact regarding the investment, please enter their information below. If the same person is the same, please disregard.

Last Name	First Name	Middle Initial
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Street Address	City	State	Zip Code
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Home: () _____ Business: () _____

Cell: () _____ E-mail: _____

Contact Person's Title	Company Name Used by This Person
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Other Contacts In connection with your investment, if you have been contacted by any other person or office, please give specifics below. Please include full names and any contact information that you have.

WHY YOU ARE FILING A COMPLAINT

In the space provided below, please explain why you've made this complaint to the Utah Division of Securities. To help organize your thoughts, answer the following two questions: (1) What was the investment deal you made or thought you made?; and (2) If you think you have been treated unfairly as a result of this deal, why do you feel that way? Please give full details of who, what, when, where, why, and how. If possible, please provide the exact words of persons identified above during the offering and sale of the investment. It's better to give too much detail than too little. Please feel free to continue your response on a separate page if necessary.

WITNESSES TO YOUR STORY *If you know any witnesses who can verify any of the information provided above please provide the following information: names, addresses, and phone numbers below. Also indicate what information they can provide to the Division and whether they were present when the offer or sale of the investment was made to you.*

OTHER VICTIMS *If you know of any others who have been victimized in an investment transaction involving persons identified above, please give their names, address, and telephone numbers below. Please include any relevant information you know about their investment.*

Complaints To Other Agencies *If you have contacted any other local, state, or federal agency, please give this information below. Please include the name and contact information of the individual(s) at the agency who are handling the matter.*

Private Legal Action. *In connection with the subject matter of this complaint, if you have commenced a lawsuit against any person please give this information below.*

Defendant's Full Name:

Court Where Filed:

Docket Number:

Your Attorney's Name, Law Office, and Phone Number:

MONETARY AWARDS FOR FRAUD REPORTERS

Utah law provides an incentive program for victims of securities fraud or other persons who voluntarily provide the Division of Securities with material information that leads to a successful enforcement action. If the fraudulent conduct in question occurred **after May 10, 2011**, and the enforcement action brought by the Division or a criminal prosecutor results in monetary sanction exceeding \$50,000, the person who reported the conduct and assisted the Division in the investigation of the fraudulent conduct may be entitled to a monetary award of up to 30% of the amount actually collected by the Division. The amount of any award will be determined by the Securities Commission based on the significance of the original information, the degree of assistance provided by the reporter, and other factors outlined in the Securities Fraud Reporting Program Act. No consideration will be given for an award until after an enforcement action has been successfully completed and a monetary sanction in excess of \$50,000 has been collected.

If eligible, would you like to be considered for a Reporter Award?

YES

NO

CERTIFICATION

BY SIGNING BELOW, I certify that the information I've provided in this complaint is true to the best of my knowledge. If the Division of Securities determines that the subject matter of this complaint is more appropriately within the jurisdiction of another agency of the State of Utah, or an agency of the U.S. Government, I hereby grant permission to the Division to forward this complaint to that agency for any action it deems appropriate.

Complainant's Signature

Date

RELEVANT DOCUMENTS: Obtaining relevant documentation related to the investment is essential to the Division's ability to adequately investigate any potential violations of relevant laws and regulations. Before submitting the completed complaint form to the Division of Securities, please attach copies of all relevant documents. These include copies of checks (both sides) you sent or received, wire transfer confirmations, receipts, any documentation you were given relating to the investment (contracts, promissory notes, prospectus, sales brochure, private placement memorandum, etc.), account statements, and emails or any other correspondence regarding the investment.